Formstack - Approval Workflow

Add an Approval Workflow to 123 Form Builder in 2 easy steps.

You will need the following prerequisites:

- 1. An Approval Donkey account (sign up for a FREE 30 day trial <u>here</u>)
- 2. At least one Approval Donkey Panel (approval workflow), see a guide <u>here</u> for details on how to one set-up
- 3. A Formstack form to add the approval workflow to (https://www.formstack.com/)

Step 1 – Copy the Panel Email Address

On the basis you have the prerequisites in place, complete the following:

• Log into Approval Donkey, navigate to the Panel you want to add and copy the Panels Email address

This can be done like any copy function e.g. Select and Ctrl C or right click and 'copy email address'

Form Approvals

FormApprovals-56d57835-344a-4341-94c7-1b7cc6638e96@approvaldonkey.com

Step 2 – Paste the Panel Email address into Formstack

- If not already, sign into your Formstack account and go to the 'Forms' section and Select 'Settings' on the appropriate form
- Select 'Emails & Actions' and then 'Add a Notification Email'
- Paste the Panel Email address into the 'To' field, as below
- Config any further settings and select 'Save Notification Email' and that's it, all done

	Subation Email Cottingo
Ξ	MAIL NAME (optional)
	Notification Email
ΞΙ	MAIL FROM
	noreply@formstack.com •
(0
	FormApprovale_56d57835_34/a_4341_04c7_1b7cc6638a06@approvaldonkey.com

Now whenever your form is completed it automatically goes through the Approval Donkey workflow you have just added. Give it a test run now.

 Notification Emails (FOR YOU)

 Notification Emails are an easy way to keep yourself (and others) informed of any new submissions to your form.

 Add a Notification Email

 Notification Email

 All submitted data sent to: FormApprovals-56d57835-344a-4341-94c7-1b7cc6638e96@approvaldonkey.com

Quick tip: Include a field to capture the submitter email address so you can forward status updates to them or set-up a Zap with Zapier to automate it.

See <u>https://www.approvaldonkey.com/</u> for any other information you may require, or send us an email to <u>info@approvaldonkey.net</u>